Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

Issuer Name:	Val Verde Unified School District CFD No 2014-1
Issue Name:	2018 Special Tax Bonds
Project Name:	Legacy Properties
Actual Sale Date:	9/13/2018
Settlement Date:	10/4/2018
Original Principal Amount:	$6,900,000.00
Net Original Issue Premium/Discount:	-$59,293.25
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	$0.00
Total Reportable Proceeds:	$6,840,706.75
Total cost of issuance from Report of Final Sale:	$377,125.00

Issuance Authorization

Authorization (1):

Authorization Name:	CFD Election
Original Authorized Amount:	$7,000,000.00
Authorization Date:	8/5/2014
Amount Authorized - Beginning of the Reporting Period:	$0.00
Amount Authorized - During the Reporting Period:	$0.00
Total Debt Authorized:	$0.00
Debt Issued During the Reporting Period:	$0.00
Replenishment Reported During the Reporting Period:	$0.00
Total Debt Authorized but Unissued:	$0.00
Authorization Lapsed:	$0.00
Total Authorization Remaining - End of Reporting Period:	$0.00

Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	$6,620,000.00
Accreted Interest – During Reporting Period:	$0.00
Total Principal and Accreted Interest:	$6,620,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	$90,000.00
Principal Outstanding – End of Reporting Period:	$6,530,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	$6,840,706.75	$3,843,404.13	$2,997,302.62
6/30/2020	$2,997,302.62	$2,479,691.77	$517,610.85
6/30/2021	$517,610.85	$0.00	$517,610.85
6/30/2022	$517,610.85	$0.00	$517,610.85
6/30/2023	$517,610.85	$0.00	$517,610.85
6/30/2024	$517,610.85	$0.00	$517,610.85
6/30/2025	$517,610.85	$0.00	$517,610.85

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Administrative Expense	$21,649.00	$0.00	$21,649.00	$0.00
Capitalized Interest	$32,501.88	$0.00	$32,501.88	$0.00
Construction Fund	$3,852,792.02	$0.00	$3,852,792.02	$0.00
Cost of Issuance	$265,000.00	$0.00	$265,000.00	$0.00

Non-School Facilities	$2,039,028.00	$0.00	$2,039,028.00	$0.00
Reserve Fund	$517,610.85	$0.00	$0.00	$517,610.85
Underwriters Discount	$112,125.00	$0.00	$112,125.00	$0.00
TOTAL:	$6,840,706.75	$0.00	$6,323,095.90	$517,610.85

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
No data available to display.				
TOTAL:		$0.00	$6,323,095.90	$6,323,095.90

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 27201 Puerta Real

City: Mission Viejo

State: CA

Zip Code: 92691

Telephone: 949-2821077

Fax Number:

E-mail:	jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period:	$6,530,000.00
Proceeds Unspent – End of Reporting Period:	$517,610.85
ADTR Reportable Next Reporting Year:	Yes