



Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2004-2
Issue Name:	2024 Special Tax Revenue Refunding Bond
Project Name:	Series 2024
Actual Sale Date:	2/14/2024
Settlement Date:	2/29/2024
Original Principal Amount:	\$5,485,969.71
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$5,485,969.71
Total cost of issuance from Report of Final Sale:	\$41,303.57

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No. 2023-24-75
Original Authorized Amount:	\$6,500,000.00
Authorization Date:	1/23/2024
Amount Authorized - Beginning of the Reporting Period:	\$1,014,030.29
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$1,014,030.29
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$1,014,030.29
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$1,014,030.29

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2023-1118
Status: Submitted
11/10/2025

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$5,542,082.86
Accreted Interest – During Reporting Period:	\$211,487.64
Total Principal and Accreted Interest:	\$5,753,570.50
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$385,727.04
Principal Outstanding – End of Reporting Period:	\$5,367,843.46

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2024	\$5,485,969.71	\$3,763,081.87	\$1,722,887.84
6/30/2025	\$1,722,887.84	\$0.00	\$1,722,887.84

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CONSTRUCTION FUND	\$1,630,893.42	\$0.00	\$0.00	\$1,630,893.42
COST OF ISSUANCE	\$129,760.81	\$0.00	\$37,766.39	\$91,994.42
REFUNDING ESCROW ACCOUNT	\$3,725,315.48	\$0.00	\$3,725,315.48	\$0.00
TOTAL:	\$5,485,969.71	\$0.00	\$3,763,081.87	\$1,722,887.84

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary



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Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
No data available to display.				
TOTAL:		\$0.00	\$3,763,081.87	\$3,763,081.87

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2014-0904	\$3,915,000.00	

Filing Contact

Filing Contact Name: Justin Bjorgan
Agency/Organization Name: KeyAnalytics (California Financial Services)
Address: 27201 Puerta Real
City: Mission Viejo
State: CA
Zip Code: 92691
Telephone: 949-2821077
Fax Number:
E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$5,367,843.46
Proceeds Unspent – End of Reporting Period: \$1,722,887.84
ADTR Reportable Next Reporting Year: Yes