



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2019-1
Issue Name:	2022 Special Tax Bonds
Project Name:	School Facilities
Actual Sale Date:	5/18/2022
Settlement Date:	6/9/2022
Original Principal Amount:	\$5,325,000.00
Net Original Issue Premium/Discount:	-\$125,217.75
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$5,199,782.25
Total cost of issuance from Report of Final Sale:	\$333,187.50

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Election
Original Authorized Amount:	\$11,000,000.00
Authorization Date:	4/23/2019
Amount Authorized - Beginning of the Reporting Period:	\$5,675,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$5,675,000.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$5,675,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$5,675,000.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-0349
Status: Submitted
11/18/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$5,325,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$5,325,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$15,000.00
Principal Outstanding – End of Reporting Period:	\$5,310,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2022	\$5,199,782.25	\$254,154.48	\$4,945,627.77
6/30/2023	\$4,945,627.77	\$3,896,451.45	\$1,049,176.32
6/30/2024	\$1,049,176.32	\$530,807.82	\$518,368.50

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CITY FACILITIES	\$760,643.63	\$0.00	\$760,643.63	\$0.00
CONSTRUCTION FUND	\$1,828,043.33	\$389,371.50	\$1,370,177.80	\$68,494.03
COST OF ISSUANCE	\$333,187.50	\$0.00	\$333,187.50	\$0.00
EMWD FACILITIES	\$1,828,033.32	\$141,436.32	\$1,686,597.00	\$0.00
RESERVE FUND	\$449,874.47	\$0.00	\$0.00	\$449,874.47
TOTAL:	\$5,199,782.25	\$530,807.82	\$4,150,605.93	\$518,368.50

Expenditures of Current Reporting Period



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Fund Category	Purpose	Expenditure Amount
CONSTRUCTION FUND	CONSTRUCT SCHOOL FACILITIES	\$389,371.50
EMWD FACILITIES	CONSTRUCT EMWD FACILITIES	\$141,436.32
TOTAL:		\$530,807.82

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CITY FACILITIES	CONSTRUCTION OF CITY FACILITIES	\$0.00	\$760,643.63	\$760,643.63
CONSTRUCTION FUND	CONSTRUCT SCHOOL FACILITIES	\$389,371.50	\$0.00	\$389,371.50
CONSTRUCTION FUND	CONSTRUCTION OF SCHOOL FACILITIES	\$0.00	\$1,370,177.80	\$1,370,177.80
COST OF ISSUANCE	COST OF ISSUANCE EXPENSES	\$0.00	\$160,966.98	\$160,966.98
COST OF ISSUANCE	TRANSFER TO CONSTRUCTION FUND	\$0.00	\$79,033.02	\$79,033.02
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$0.00	\$93,187.50	\$93,187.50
EMWD FACILITIES	CONSTRUCT EMWD FACILITIES	\$141,436.32	\$1,686,597.00	\$1,828,033.32
TOTAL:		\$530,807.82	\$4,150,605.93	\$4,681,413.75

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100



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CDIAC # : 2022-0349
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City: Ladera Ranch
State: CA
Zip Code: 92694
Telephone: 949-2821077
Fax Number:
E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$5,310,000.00
Proceeds Unspent – End of Reporting Period: \$518,368.50
ADTR Reportable Next Reporting Year: Yes