



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2018-1
Issue Name:	Community Facilities District No. 2018-1 of the Moreno Valley Unified School District Series 2021 Special Tax Bonds
Project Name:	School/Water/Wastewater Facilities
Actual Sale Date:	11/4/2021
Settlement Date:	11/18/2021
Original Principal Amount:	\$10,010,000.00
Net Original Issue Premium/Discount:	\$1,191,577.15
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$11,201,577.15
Total cost of issuance from Report of Final Sale:	\$360,150.00

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Election Proposition 2018-1A
Original Authorized Amount:	\$20,000,000.00
Authorization Date:	4/1/2018
Amount Authorized - Beginning of the Reporting Period:	\$9,990,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$9,990,000.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$9,990,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$9,990,000.00



Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$9,945,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$9,945,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$55,000.00
Principal Outstanding – End of Reporting Period:	\$9,890,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2022	\$11,201,577.15	\$10,382,903.84	\$818,673.31
6/30/2023	\$818,673.31	\$0.00	\$818,673.31
6/30/2024	\$818,673.31	\$0.00	\$818,673.31

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
CONSTRUCTION FUND	\$7,241,519.40	\$0.00	\$7,241,519.40	\$0.00
COST OF ISSUANCE	\$360,150.00	\$0.00	\$298,923.18	\$61,226.82
EMWD FACILITIES	\$2,842,461.26	\$0.00	\$2,842,461.26	\$0.00
RESERVE FUND	\$757,446.49	\$0.00	\$0.00	\$757,446.49
TOTAL:	\$11,201,577.15	\$0.00	\$10,382,903.84	\$818,673.31

Expenditures of Current Reporting Period



ANNUAL DEBT TRANSPARENCY REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2021-1709
Status: Submitted
11/18/2024

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
CONSTRUCTION FUND	CONSTRUCT SCHOOL FACILITIES	\$0.00	\$7,241,519.40	\$7,241,519.40
COST OF ISSUANCE	COST OF ISSUANCE EXPENSES	\$0.00	\$148,773.18	\$148,773.18
COST OF ISSUANCE	UNDERWRITER'S DISCOUNT	\$0.00	\$150,150.00	\$150,150.00
EMWD FACILITIES	CONSTRUCT EMWD FACILITIES	\$0.00	\$2,842,461.26	\$2,842,461.26
TOTAL:		\$0.00	\$10,382,903.84	\$10,382,903.84

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694

Telephone: 949-2821077

Fax Number:



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E-mail:

jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period:	\$9,890,000.00
Proceeds Unspent – End of Reporting Period:	\$818,673.31
ADTR Reportable Next Reporting Year:	Yes