



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2015-3
Issue Name:	2019 Special Tax Bonds
Project Name:	School Facilities
Actual Sale Date:	3/7/2019
Settlement Date:	3/27/2019
Original Principal Amount:	\$4,080,000.00
Net Original Issue Premium/Discount:	-\$15,669.20
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$4,064,330.80
Total cost of issuance from Report of Final Sale:	\$276,200.00

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Election
Original Authorized Amount:	\$10,000,000.00
Authorization Date:	9/8/2015
Amount Authorized - Beginning of the Reporting Period:	\$5,920,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$5,920,000.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$5,920,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$5,920,000.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-0281
Status: Submitted
11/18/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$3,990,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$3,990,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$40,000.00
Principal Outstanding – End of Reporting Period:	\$3,950,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	\$4,064,330.80	\$262,403.02	\$3,801,927.78
6/30/2020	\$3,801,927.78	\$1,770,546.88	\$2,031,380.90
6/30/2021	\$2,031,380.90	\$1,717,070.69	\$314,310.21
6/30/2022	\$314,310.21	\$0.00	\$314,310.21
6/30/2023	\$314,310.21	\$0.00	\$314,310.21
6/30/2024	\$314,310.21	\$0.00	\$314,310.21

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Administrative Exp. Fund	\$32,340.16	\$0.00	\$32,340.16	\$0.00
Capitalized Interest	\$68,923.02	\$0.00	\$68,923.02	\$0.00
Construction Fund	\$2,101,303.41	\$0.00	\$2,101,303.41	\$0.00
Cost of Issuance	\$215,000.00	\$0.00	\$215,000.00	\$0.00
EMWD	\$1,271,254.00	\$0.00	\$1,271,254.00	\$0.00



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Construction Fund				
Reserve Fund	\$314,310.21	\$0.00	\$0.00	\$314,310.21
Underwriters Discount	\$61,200.00	\$0.00	\$61,200.00	\$0.00
TOTAL:	\$4,064,330.80	\$0.00	\$3,750,020.59	\$314,310.21

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Administrative Exp. Fund	Administrative Expense	\$0.00	\$17,301.40	\$17,301.40
Administrative Exp. Fund	Administrative Expenses	\$0.00	\$15,038.76	\$15,038.76
Capitalized Interest	Debt Service	\$0.00	\$68,923.02	\$68,923.02
Construction Fund	District Reimbursement	\$0.00	\$1,699,769.29	\$1,699,769.29
Construction Fund	School Construction	\$0.00	\$401,534.12	\$401,534.12
Cost of Issuance	Appraisal	\$0.00	\$18,000.00	\$18,000.00
Cost of Issuance	Bond Counsel	\$0.00	\$51,500.00	\$51,500.00
Cost of Issuance	Disclosure Counsel	\$0.00	\$30,000.00	\$30,000.00
Cost of Issuance	Financial Advisor	\$0.00	\$41,914.38	\$41,914.38
Cost of Issuance	Fiscal Agent Fees	\$0.00	\$5,250.00	\$5,250.00
Cost of Issuance	Printing	\$0.00	\$1,538.64	\$1,538.64
Cost of Issuance	Refund Developer Deposit	\$0.00	\$35,000.00	\$35,000.00
Cost of Issuance	School Construction	\$0.00	\$13,796.98	\$13,796.98



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Cost of Issuance	Special Tax Consulting	\$0.00	\$18,000.00	\$18,000.00
EMWD Construction Fund	EMWD Facilities	\$0.00	\$1,271,254.00	\$1,271,254.00
Underwriters Discount	Underwriters Discount	\$0.00	\$61,200.00	\$61,200.00
TOTAL:		\$0.00	\$3,750,020.59	\$3,750,020.59

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$3,950,000.00

Proceeds Unspent – End of Reporting Period: \$314,310.21

ADTR Reportable Next Reporting Year: Yes