



Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

## Issuance Information

|                                                               |                                                     |
|---------------------------------------------------------------|-----------------------------------------------------|
| Issuer Name:                                                  | Moreno Valley Unified School District CFD No 2015-2 |
| Issue Name:                                                   | 2019 Special Tax Bonds                              |
| Project Name:                                                 | School & EMWD Facilities                            |
| Actual Sale Date:                                             | 3/7/2019                                            |
| Settlement Date:                                              | 3/28/2019                                           |
| Original Principal Amount:                                    | \$6,345,000.00                                      |
| Net Original Issue Premium/Discount:                          | \$316,721.50                                        |
| Proceeds Used to Acquire Local Obligations (Marks-Roos Only): | \$0.00                                              |
| Total Reportable Proceeds:                                    | \$6,661,721.50                                      |
| Total cost of issuance from Report of Final Sale:             | \$305,175.00                                        |

## Issuance Authorization

|                                                          |                      |
|----------------------------------------------------------|----------------------|
| Authorization (1):                                       |                      |
| Authorization Name:                                      | CFD Special Election |
| Original Authorized Amount:                              | \$11,000,000.00      |
| Authorization Date:                                      | 4/14/2015            |
| Amount Authorized - Beginning of the Reporting Period:   | \$4,655,000.00       |
| Amount Authorized - During the Reporting Period:         | \$0.00               |
| Total Debt Authorized:                                   | \$4,655,000.00       |
| Debt Issued During the Reporting Period:                 | \$0.00               |
| Replenishment Reported During the Reporting Period:      | \$0.00               |
| Total Debt Authorized but Unissued:                      | \$4,655,000.00       |
| Authorization Lapsed:                                    | \$0.00               |
| Total Authorization Remaining - End of Reporting Period: | \$4,655,000.00       |

## Principal Outstanding



# ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,  
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA  
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-0280  
Status: Submitted  
11/10/2025

|                                                                                    |                |
|------------------------------------------------------------------------------------|----------------|
| Principal Balance Upon Sale or at Beginning of the Reporting Period:               | \$6,145,000.00 |
| Accreted Interest – During Reporting Period:                                       | \$0.00         |
| Total Principal and Accreted Interest:                                             | \$6,145,000.00 |
| Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: | \$0.00         |
| Principal Payments - During the Reporting Period (not reported as payments above): | \$55,000.00    |
| Principal Outstanding – End of Reporting Period:                                   | \$6,090,000.00 |

## Refunding/Refinancing Issues

| CDIAC #                       | Refunding/refinancing Amount | Redemption/Payment Date |
|-------------------------------|------------------------------|-------------------------|
| No data available to display. |                              |                         |

## Use of Proceeds

| Report End Date | Begin Amount   | Spent Amount   | Remain Amount  |
|-----------------|----------------|----------------|----------------|
| 6/30/2019       | \$6,661,721.50 | \$1,617,436.34 | \$5,044,285.16 |
| 6/30/2020       | \$5,044,285.16 | \$1,590,847.85 | \$3,453,437.31 |
| 6/30/2021       | \$3,453,437.31 | \$1,608,790.34 | \$1,844,646.97 |
| 6/30/2022       | \$1,844,646.97 | \$870,753.36   | \$973,893.61   |
| 6/30/2023       | \$973,893.61   | \$99,850.61    | \$874,043.00   |
| 6/30/2024       | \$874,043.00   | \$0.00         | \$874,043.00   |
| 6/30/2025       | \$874,043.00   | \$0.00         | \$874,043.00   |

## Proceeds Spent/Unspent (Fund Level)

| Fund Category               | Total Reportable<br>Proceeds Available | Proceeds Spent Current<br>Reporting Period | Proceeds Spent Prior<br>Reporting Period(s) | Proceeds Unspent /<br>Remaining |
|-----------------------------|----------------------------------------|--------------------------------------------|---------------------------------------------|---------------------------------|
| Administrative Exp.<br>Fund | \$31,500.00                            | \$0.00                                     | \$31,500.00                                 | \$0.00                          |
| Capitalized Interest        | \$267,533.75                           | \$0.00                                     | \$267,533.75                                | \$0.00                          |
| Construction Fund           | \$2,761,609.14                         | \$0.00                                     | \$2,761,609.14                              | \$0.00                          |
| Cost of Issuance            | \$210,000.00                           | \$0.00                                     | \$210,000.00                                | \$0.00                          |
| EMWD                        | \$2,761,599.13                         | \$0.00                                     | \$2,421,860.61                              | \$339,738.52                    |



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|                      |                |        |                |              |
|----------------------|----------------|--------|----------------|--------------|
| Construction Fund    |                |        |                |              |
| Reserve Fund         | \$534,304.48   | \$0.00 | \$0.00         | \$534,304.48 |
| Underwriter Discount | \$95,175.00    | \$0.00 | \$95,175.00    | \$0.00       |
| TOTAL:               | \$6,661,721.50 | \$0.00 | \$5,787,678.50 | \$874,043.00 |

Expenditures of Current Reporting Period

| Fund Category                 | Purpose | Expenditure Amount |
|-------------------------------|---------|--------------------|
| No data available to display. |         |                    |
| TOTAL:                        |         | \$0.00             |

Expenditure Summary

| Fund Category                 | Purpose | Expenditure In Current Reporting Period | Expenditure In Prior Reporting Period(s) | Total Expenditure All Periods |
|-------------------------------|---------|-----------------------------------------|------------------------------------------|-------------------------------|
| No data available to display. |         |                                         |                                          |                               |
| TOTAL:                        |         | \$0.00                                  | \$5,787,678.50                           | \$5,787,678.50                |

Refunded/Refinanced Issues

| CDIAC #                       | Refunding/refinancing Amount | Redemption/Payment Date |
|-------------------------------|------------------------------|-------------------------|
| No data available to display. |                              |                         |

## Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

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## Comments

Issuer Comments:

## ADTR Reportable

|                                                  |                |
|--------------------------------------------------|----------------|
| Principal Outstanding – End of Reporting Period: | \$6,090,000.00 |
| Proceeds Unspent – End of Reporting Period:      | \$874,043.00   |
| ADTR Reportable Next Reporting Year:             | Yes            |