



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2015-2
Issue Name:	2019 Special Tax Bonds
Project Name:	School & EMWD Facilities
Actual Sale Date:	3/7/2019
Settlement Date:	3/28/2019
Original Principal Amount:	\$6,345,000.00
Net Original Issue Premium/Discount:	\$316,721.50
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$6,661,721.50
Total cost of issuance from Report of Final Sale:	\$305,175.00

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Election
Original Authorized Amount:	\$11,000,000.00
Authorization Date:	4/14/2015
Amount Authorized - Beginning of the Reporting Period:	\$4,655,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$4,655,000.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$4,655,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$4,655,000.00

Principal Outstanding



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Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$6,190,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$6,190,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$45,000.00
Principal Outstanding – End of Reporting Period:	\$6,145,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2019	\$6,661,721.50	\$1,617,436.34	\$5,044,285.16
6/30/2020	\$5,044,285.16	\$1,590,847.85	\$3,453,437.31
6/30/2021	\$3,453,437.31	\$1,608,790.34	\$1,844,646.97
6/30/2022	\$1,844,646.97	\$870,753.36	\$973,893.61
6/30/2023	\$973,893.61	\$99,850.61	\$874,043.00
6/30/2024	\$874,043.00	\$0.00	\$874,043.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Administrative Exp. Fund	\$31,500.00	\$0.00	\$31,500.00	\$0.00
Capitalized Interest	\$267,533.75	\$0.00	\$267,533.75	\$0.00
Construction Fund	\$2,761,609.14	\$0.00	\$2,761,609.14	\$0.00
Cost of Issuance	\$210,000.00	\$0.00	\$210,000.00	\$0.00
EMWD	\$2,761,599.13	\$0.00	\$2,421,860.61	\$339,738.52



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Construction Fund				
Reserve Fund	\$534,304.48	\$0.00	\$0.00	\$534,304.48
Underwriter Discount	\$95,175.00	\$0.00	\$95,175.00	\$0.00
TOTAL:	\$6,661,721.50	\$0.00	\$5,787,678.50	\$874,043.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Administrative Exp. Fund	Administrative Expense	\$0.00	\$11,395.00	\$11,395.00
Administrative Exp. Fund	Administrative Expenses	\$0.00	\$20,105.00	\$20,105.00
Capitalized Interest	Debt Service	\$0.00	\$267,533.75	\$267,533.75
Construction Fund	CONSTRUCT SCHOOL FACILITES	\$0.00	\$540,093.36	\$540,093.36
Construction Fund	Project Costs	\$0.00	\$1,597,395.34	\$1,597,395.34
Construction Fund	School Construction	\$0.00	\$624,120.44	\$624,120.44
Cost of Issuance	Appraisal	\$0.00	\$18,000.00	\$18,000.00
Cost of Issuance	Bond Counsel	\$0.00	\$51,500.00	\$51,500.00
Cost of Issuance	Disclosure Counsel	\$0.00	\$30,000.00	\$30,000.00
Cost of Issuance	Financial Advisor	\$0.00	\$41,834.70	\$41,834.70
Cost of Issuance	Fiscal Agent Fees	\$0.00	\$5,250.00	\$5,250.00
Cost of Issuance	Printing	\$0.00	\$1,516.64	\$1,516.64
Cost of Issuance	School Construction	\$0.00	\$41,898.66	\$41,898.66
Cost of Issuance	Special Tax Consultant	\$0.00	\$20,000.00	\$20,000.00



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EMWD Construction Fund	CONSTRUCT EMWD FACILITIES	\$0.00	\$99,850.61	\$99,850.61
EMWD Construction Fund	CONSTRUCT EMWD FACILITIES	\$0.00	\$330,660.00	\$330,660.00
EMWD Construction Fund	Water Utility Facilities	\$0.00	\$1,991,350.00	\$1,991,350.00
Underwriter Discount	Expenses & Fees	\$0.00	\$95,175.00	\$95,175.00
TOTAL:		\$0.00	\$5,787,678.50	\$5,787,678.50

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$6,145,000.00

Proceeds Unspent – End of Reporting Period: \$874,043.00



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ADTR Reportable Next Reporting Year:

Yes