



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2005-4
Issue Name:	2018 Special Tax Bonds
Project Name:	School & EMWD Facilites (Tracts 32625 & 31618)
Actual Sale Date:	5/23/2018
Settlement Date:	6/6/2018
Original Principal Amount:	\$3,240,000.00
Net Original Issue Premium/Discount:	-\$69,900.45
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$3,170,099.55
Total cost of issuance from Report of Final Sale:	\$286,700.00

Issuance Authorization

Authorization (1):	
Authorization Name:	CFD Special Election Tracts 32625 & 31618
Original Authorized Amount:	\$5,000,000.00
Authorization Date:	9/13/2005
Amount Authorized - Beginning of the Reporting Period:	\$1,760,000.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$1,760,000.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$1,760,000.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$1,760,000.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-0355
Status: Submitted
11/18/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$3,050,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$3,050,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$55,000.00
Principal Outstanding – End of Reporting Period:	\$2,995,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2018	\$3,170,099.55	\$229,108.63	\$2,940,990.92
6/30/2019	\$2,940,990.92	\$966,130.96	\$1,974,859.96
6/30/2020	\$1,974,859.96	\$0.00	\$1,974,859.96
6/30/2021	\$1,974,859.96	\$1,736,234.06	\$238,625.90
6/30/2022	\$238,625.90	\$0.00	\$238,625.90
6/30/2023	\$238,625.90	\$0.00	\$238,625.90
6/30/2024	\$238,625.90	\$0.00	\$238,625.90

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Capitalized Interest	\$26,587.59	\$0.00	\$26,587.59	\$0.00
Construction Fund	\$1,721,050.06	\$0.00	\$1,721,050.06	\$0.00
Cost of Issuance	\$286,700.00	\$0.00	\$286,700.00	\$0.00
EMWD	\$897,136.00	\$0.00	\$897,136.00	\$0.00



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Construction Fund				
Reserve Fund	\$238,625.90	\$0.00	\$0.00	\$238,625.90
TOTAL:	\$3,170,099.55	\$0.00	\$2,931,473.65	\$238,625.90

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Capitalized Interest	Interest	\$0.00	\$26,587.59	\$26,587.59
Construction Fund	Project Costs	\$0.00	\$1,721,050.06	\$1,721,050.06
Cost of Issuance	Appraisal Report	\$0.00	\$15,000.00	\$15,000.00
Cost of Issuance	Bond Counsel	\$0.00	\$50,500.00	\$50,500.00
Cost of Issuance	Developer Costs	\$0.00	\$33,700.00	\$33,700.00
Cost of Issuance	Financial Advisor	\$0.00	\$40,642.20	\$40,642.20
Cost of Issuance	Printing Costs	\$0.00	\$1,316.43	\$1,316.43
Cost of Issuance	Special Tax Consultant	\$0.00	\$26,000.00	\$26,000.00
Cost of Issuance	Transfer to Special Tax	\$0.00	\$57,591.37	\$57,591.37
Cost of Issuance	Trustee Fees	\$0.00	\$5,250.00	\$5,250.00
Cost of Issuance	Underwriters Discount	\$0.00	\$56,700.00	\$56,700.00
EMWD Construction Fund	Project Costs	\$0.00	\$15,184.00	\$15,184.00
EMWD Construction Fund	Water Facilities	\$0.00	\$881,952.00	\$881,952.00
TOTAL:		\$0.00	\$2,931,473.65	\$2,931,473.65



Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$2,995,000.00

Proceeds Unspent – End of Reporting Period: \$238,625.90

ADTR Reportable Next Reporting Year: Yes