



Information as of Reporting Year End: 6/30/2024

Issuance Information

Issuer Name:	Moreno Valley Unified School District CFD No 2004-5
Issue Name:	2018 Ref Special Tax Bonds
Project Name:	School & EMWD Facilites
Actual Sale Date:	5/23/2018
Settlement Date:	6/20/2018
Original Principal Amount:	\$3,900,000.00
Net Original Issue Premium/Discount:	\$0.00
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
Total Reportable Proceeds:	\$3,900,000.00
Total cost of issuance from Report of Final Sale:	\$0.00

Issuance Authorization

Authorization (1):	
Authorization Name:	Resolution No FA-2017-18-80
Original Authorized Amount:	\$5,150,000.00
Authorization Date:	5/8/2018
Amount Authorized - Beginning of the Reporting Period:	\$0.00
Amount Authorized - During the Reporting Period:	\$0.00
Total Debt Authorized:	\$0.00
Debt Issued During the Reporting Period:	\$0.00
Replenishment Reported During the Reporting Period:	\$0.00
Total Debt Authorized but Unissued:	\$0.00
Authorization Lapsed:	\$0.00
Total Authorization Remaining - End of Reporting Period:	\$0.00

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2018-0739
Status: Submitted
11/18/2024

Principal Balance Upon Sale or at Beginning of the Reporting Period:	\$3,345,000.00
Accreted Interest – During Reporting Period:	\$0.00
Total Principal and Accreted Interest:	\$3,345,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	\$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	\$140,000.00
Principal Outstanding – End of Reporting Period:	\$3,205,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2018	\$3,900,000.00	\$84,056.30	\$3,815,943.70
6/30/2019	\$3,815,943.70	\$3,815,943.70	\$0.00
6/30/2020	\$0.00	\$0.00	\$0.00
6/30/2021	\$0.00	\$0.00	\$0.00
6/30/2022	\$0.00	\$0.00	\$0.00
6/30/2023	\$0.00	\$0.00	\$0.00
6/30/2024	\$0.00	\$0.00	\$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Cost of Issuance	\$92,520.43	\$0.00	\$92,520.43	\$0.00
Refunding Escrow Account	\$3,807,479.57	\$0.00	\$3,807,479.57	\$0.00
TOTAL:	\$3,900,000.00	\$0.00	\$3,900,000.00	\$0.00

Expenditures of Current Reporting Period



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Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		\$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
Cost of Issuance	Bond Counsel	\$0.00	\$12,291.81	\$12,291.81
Cost of Issuance	Disclosure Counsel	\$0.00	\$7,023.89	\$7,023.89
Cost of Issuance	Muni Bond Insurance Policy	\$0.00	\$11,545.76	\$11,545.76
Cost of Issuance	Municipal Advisor	\$0.00	\$20,037.72	\$20,037.72
Cost of Issuance	Printing Costs	\$0.00	\$220.99	\$220.99
Cost of Issuance	Rating Agency Fee	\$0.00	\$562.66	\$562.66
Cost of Issuance	Reserve Insurance Policy	\$0.00	\$9,139.00	\$9,139.00
Cost of Issuance	Special Counsel	\$0.00	\$5,267.92	\$5,267.92
Cost of Issuance	Special Tax Consultant	\$0.00	\$14,047.78	\$14,047.78
Cost of Issuance	Transfer to Revenue Fund	\$0.00	\$8,464.13	\$8,464.13
Cost of Issuance	Trustee Fees	\$0.00	\$3,435.88	\$3,435.88
Cost of Issuance	Verification Report	\$0.00	\$482.89	\$482.89
Refunding Escrow Account	Refund CFD No. 2004-5 Bond	\$0.00	\$3,807,479.57	\$3,807,479.57
TOTAL:		\$0.00	\$3,900,000.00	\$3,900,000.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2006-0337	\$3,900,000.00	9/1/2018

Filing Contact



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Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: \$3,205,000.00

Proceeds Unspent – End of Reporting Period: \$0.00

ADTR Reportable Next Reporting Year: Yes