



Information as of Reporting Year End: 6/30/2024

Issuance

Authority Issuer:	Moreno Valley Unified School District Financing Authority
Issue Name:	Special Tax Revenue Bonds
Senior Issue:	No
Subordinate Issue:	No
Project Name:	CFD Nos 2002-1, 2003-1, 2003-2, 2004-2, 2004-6, Series A
Actual Sale Date:	2/14/2024
Settlement Date:	2/29/2024
Original Principal Amount:	\$50,620,000.00
Date of Filing:	10/29/2024
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$930,169.71
Was a Reserve Fund established with proceeds of this debt issue?:	Yes
Reserve Fund Minimum Balance Amount:	\$4,992,500.00

Fund Balance

Principal Amount of Bonds Outstanding:	\$50,620,000.00
Capitalized Interest Fund:	\$0.00
Cash Reserve:	\$0.00
Surety Bond Reserve:	\$4,992,500.00
Total Bond Reserve Fund:	\$4,992,500.00

Professional Fees

Type of service	Other Text	Service Fee
No Data Available		



Local Obligors

CDIAC Number	Issuer Name	Principal Amount	Obligor Type	Administration Fee
2023-1080	Moreno Valley Unified School District CFD No 2002-1	\$8,279,754.34	BP	\$0.00
2023-1116	Moreno Valley Unified School District CFD No 2003-1	\$8,066,814.92	BP	\$0.00
2023-1117	Moreno Valley Unified School District CFD No 2003-2	\$4,824,035.70	BP	\$0.00
2023-1118	Moreno Valley Unified School District CFD No 2004-2	\$5,485,969.71	BP	\$0.00
2023-1119	Moreno Valley Unified School District CFD No 2004-6	\$30,925,191.98	BP	\$0.00
Total:		\$57,581,766.65		\$0.00

Investment Contracts

Final Maturity of the Investment Contract:

Commission/Fee for Contract (total): \$0.00

Interest Earnings on Contract (current): \$0.00

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 555 Corporate Drive, Suite 100

City: Ladera Ranch

State: CA

Zip Code: 92694



MARKS ROOS AUTHORITY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
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CDIAC # : 2023-1115
Status: Submitted
10/29/2024

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Comments

Issuer Comments: