



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2022-1734
Status: Submitted
10/23/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name: Moreno Valley Unified School District CFD No 2020-1

Community Facilities District No. 2020-1 of the Moreno Valley Unified School District

Issue Name: Series 2023 Special Tax Bonds

Project Name: Financing public school and public water/wastewater facilities

Actual Sale Date: 3/23/2023

Settlement Date: 4/11/2023

Original Principal Amount: \$3,985,000.00

Date of Filing:

Reserve Fund Minimum

Balance: Yes

Reserve Fund Minimum Balance

Amount: \$325,499.47

Credit Rating from Report of Final Sale

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:

Other:

Credit Rating from Mello-Roos Last Yearly Fiscal Status Report

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:

Other:

Credit Rating for This Reporting Period

Credit Rating: Not Rated

Standard & Poor:

Fitch:

Moody's:



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Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$3,925,000.00
Bond Reserve Fund:	\$329,578.33
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$203,906.10

Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$60,183,620.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$247,858.08
Total Amount of Unpaid Special Taxes Annually:	\$11,488.03
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/1/2025
Total Number of Delinquent Parcels:	4
Total Amount of Special Taxes Due on Delinquent Parcels:	\$15,335.58

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	MVUSD_CFD 2020-1_Delinquency_2022-1734.pdf	10/23/2025

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels



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No data available to display.

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 27201 Puerta Real

City: Mission Viejo

State: CA

Zip Code: 92691

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

Moreno Valley Unified School District
 Riverside County
 Community Facilities District No. 2020-1
 Fiscal Year 2024/2025 Tax Roll Delinquent Parcel Detail Report

Assessor's Parcel Number	Tax Year	Total Delinquent	Total Special Tax Levied	Percentage Delinquent
486-592-012	2022	\$1,514.42	\$2,231.08	67.88%
486-592-012	2023	\$1,544.72	\$2,275.70	67.88%
486-592-012	2024	\$1,575.62	\$2,321.22	67.88%
486-590-013	2023	\$1,347.31	\$2,694.62	50.00%
486-590-013	2024	\$2,748.52	\$2,748.52	100.00%
486-592-031	2023	\$1,347.31	\$2,694.62	50.00%
486-592-031	2024	\$2,748.52	\$2,748.52	100.00%
486-580-018	2024	\$2,509.16	\$2,509.16	100.00%