Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

Issuer Name:	Moreno Valley Unified School District Financing Authority
Issue Name:	2018 Special Tax Bonds
Project Name:	CFD Nos 2004-1, 2004-3, 2004-5, 2005-2 & 2005-3 Series A
Actual Sale Date:	5/23/2018
Settlement Date:	6/20/2018
Original Principal Amount:	$21,730,000.00
Net Original Issue Premium/Discount:	$1,917,417.65
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	$23,354,062.65
Total Reportable Proceeds:	$293,355.00
Total cost of issuance from Report of Final Sale:	$1,110,985.19

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No FA-2017-18-10
Original Authorized Amount:	$27,450,000.00
Authorization Date:	5/8/2018
Amount Authorized - Beginning of the Reporting Period:	$0.00
Amount Authorized - During the Reporting Period:	$0.00
Total Debt Authorized:	$0.00
Debt Issued During the Reporting Period:	$0.00
Replenishment Reported During the Reporting Period:	$0.00
Total Debt Authorized but Unissued:	$0.00
Authorization Lapsed:	$0.00
Total Authorization Remaining - End of Reporting Period:	$0.00

Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	$18,005,000.00
Accreted Interest – During Reporting Period:	$0.00
Total Principal and Accreted Interest:	$18,005,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	$780,000.00
Principal Outstanding – End of Reporting Period:	$17,225,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
6/30/2018	$293,355.00	$293,355.00	$0.00
6/30/2019	$0.00	$0.00	$0.00
6/30/2020	$0.00	$0.00	$0.00
6/30/2021	$0.00	$0.00	$0.00
6/30/2022	$0.00	$0.00	$0.00
6/30/2023	$0.00	$0.00	$0.00
6/30/2024	$0.00	$0.00	$0.00
6/30/2025	$0.00	$0.00	$0.00

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
Cost of Issuance	$293,355.00	$0.00	$293,355.00	$0.00
TOTAL:	$293,355.00	$0.00	$293,355.00	$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
No data available to display.				
TOTAL:		$0.00	$293,355.00	$293,355.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 27201 Puerta Real

City: Mission Viejo

State: CA

Zip Code: 92691

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period: $17,225,000.00

Proceeds Unspent – End of Reporting Period:	$0.00
ADTR Reportable Next Reporting Year:	Yes