Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

## Issuance Information

| | |
|---|---|
| Issuer Name: | Moreno Valley Unified School District CFD No 2005-1 |
| Issue Name: | 2016 Special Tax Bonds |
| Project Name: | |
| Actual Sale Date: | 1/11/2017 |
| Settlement Date: | 1/26/2017 |
| Original Principal Amount: | $6,835,000.00 |
| Net Original Issue Premium/Discount: | -$116,673.00 |
| Proceeds Used to Acquire Local Obligations (Marks-Roos Only): | $0.00 |
| Total Reportable Proceeds: | $6,718,327.00 |
| Total cost of issuance from Report of Final Sale: | $405,746.00 |

## Issuance Authorization

Authorization (1):

| | |
|---|---|
| Authorization Name: | CFD Special Election |
| Original Authorized Amount: | $20,000,000.00 |
| Authorization Date: | 7/19/2005 |
| Amount Authorized - Beginning of the Reporting Period: | $13,165,000.00 |
| Amount Authorized - During the Reporting Period: | $0.00 |
| Total Debt Authorized: | $13,165,000.00 |
| Debt Issued During the Reporting Period: | $0.00 |
| Replenishment Reported During the Reporting Period: | $0.00 |
| Total Debt Authorized but Unissued: | $13,165,000.00 |
| Authorization Lapsed: | $0.00 |
| Total Authorization Remaining - End of Reporting Period: | $13,165,000.00 |

## Principal Outstanding

| | |
|---|---|
| Principal Balance Upon Sale or at Beginning of the Reporting Period: | $6,115,000.00 |
| Accreted Interest – During Reporting Period: | $0.00 |
| Total Principal and Accreted Interest: | $6,115,000.00 |
| Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: | $0.00 |
| Principal Payments - During the Reporting Period (not reported as payments above): | $115,000.00 |
| Principal Outstanding – End of Reporting Period: | $6,000,000.00 |

Refunding/Refinancing Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|---|---|---|
| No data available to display. | | |

## Use of Proceeds

| Report End Date | Begin Amount | Spent Amount | Remain Amount |
|---|---|---|---|
| 6/30/2017 | $6,718,327.00 | $3,151,144.28 | $3,567,182.72 |
| 6/30/2018 | $3,567,182.72 | $3,053,400.24 | $513,782.48 |
| 6/30/2019 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2020 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2021 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2022 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2023 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2024 | $513,782.48 | $0.00 | $513,782.48 |
| 6/30/2025 | $513,782.48 | $0.00 | $513,782.48 |

Proceeds Spent/Unspent (Fund Level)

| Fund Category | Total Reportable Proceeds Available | Proceeds Spent Current Reporting Period | Proceeds Spent Prior Reporting Period(s) | Proceeds Unspent / Remaining |
|---|---|---|---|---|
| Construction Fund | $4,021,211.57 | $0.00 | $4,021,211.57 | $0.00 |
| Construction Fund EMWD | $1,760,808.00 | $0.00 | $1,760,808.00 | $0.00 |
| Cost of Issuance | $320,000.00 | $0.00 | $320,000.00 | $0.00 |

| | | | | |
|---|---|---|---|---|
| Reserve Fund | $513,782.48 | $0.00 | $0.00 | $513,782.48 |
| Underwriters Discount | $102,524.95 | $0.00 | $102,524.95 | $0.00 |
| TOTAL: | $6,718,327.00 | $0.00 | $6,204,544.52 | $513,782.48 |

Expenditures of Current Reporting Period

| Fund Category | Purpose | Expenditure Amount |
|---|---|---|
| No data available to display. | | |
| TOTAL: | | $0.00 |

Expenditure Summary

| Fund Category | Purpose | Expenditure In Current Reporting Period | Expenditure In Prior Reporting Period(s) | Total Expenditure All Periods |
|---|---|---|---|---|
| No data available to display. | | | | |
| TOTAL: | | $0.00 | $6,204,544.52 | $6,204,544.52 |

Refunded/Refinanced Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|---|---|---|
| No data available to display. | | |

## Filing Contact

| | |
|---|---|
| Filing Contact Name: | Justin Bjorgan |
| Agency/Organization Name: | KeyAnalytics (California Financial Services) |
| Address: | 27201 Puerta Real |
| City: | Mission Viejo |
| State: | CA |
| Zip Code: | 92691 |
| Telephone: | 949-2821077 |
| Fax Number: | |
| E-mail: | jbjorgan@calschools.com |

## Comments

Issuer Comments:

## ADTR Reportable

| | |
|---|---|
| Principal Outstanding – End of Reporting Period: | $6,000,000.00 |
| Proceeds Unspent – End of Reporting Period: | $513,782.48 |
| ADTR Reportable Next Reporting Year: | Yes |