ANNUAL DEBT TRANSPARENCY REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2023-1115
Status: Submitted
11/10/2025

Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

Issuer Name:	Moreno Valley Unified School District Financing Authority
Issue Name:	Special Tax Revenue Bonds
Project Name:	CFD Nos 2002-1, 2003-1, 2003-2, 2004-2, 2004-6, Series A
Actual Sale Date:	2/14/2024
Settlement Date:	2/29/2024
Original Principal Amount:	$50,620,000.00
Net Original Issue Premium/Discount:	$6,961,766.65
Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	$57,581,766.65
Total Reportable Proceeds:	$0.00
Total cost of issuance from Report of Final Sale:	$930,169.71

Issuance Authorization

Authorization (1):

Authorization Name:	Resolution No. DFA-2023-24-03
Original Authorized Amount:	$51,000,000.00
Authorization Date:	1/23/2024
Amount Authorized - Beginning of the Reporting Period:	$380,000.00
Amount Authorized - During the Reporting Period:	$0.00
Total Debt Authorized:	$380,000.00
Debt Issued During the Reporting Period:	$0.00
Replenishment Reported During the Reporting Period:	$0.00
Total Debt Authorized but Unissued:	$380,000.00
Authorization Lapsed:	$0.00
Total Authorization Remaining - End of Reporting Period:	$380,000.00

Principal Outstanding

Principal Balance Upon Sale or at Beginning of the Reporting Period:	$50,620,000.00
Accreted Interest – During Reporting Period:	$0.00
Total Principal and Accreted Interest:	$50,620,000.00
Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period:	$0.00
Principal Payments - During the Reporting Period (not reported as payments above):	$2,665,000.00
Principal Outstanding – End of Reporting Period:	$47,955,000.00

Refunding/Refinancing Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
No data available to display.		

Use of Proceeds

Report End Date	Begin Amount	Spent Amount	Remain Amount
No data available to display.			

Proceeds Spent/Unspent (Fund Level)

Fund Category	Total Reportable Proceeds Available	Proceeds Spent Current Reporting Period	Proceeds Spent Prior Reporting Period(s)	Proceeds Unspent / Remaining
No data available to display.				
TOTAL:	$0.00	$0.00	$0.00	$0.00

Expenditures of Current Reporting Period

Fund Category	Purpose	Expenditure Amount
No data available to display.		
TOTAL:		$0.00

Expenditure Summary

Fund Category	Purpose	Expenditure In Current Reporting Period	Expenditure In Prior Reporting Period(s)	Total Expenditure All Periods
No data available to display.				

TOTAL:	$0.00	$0.00	$0.00

Refunded/Refinanced Issues

CDIAC #	Refunding/refinancing Amount	Redemption/Payment Date
2012-1049	$4,535,677.08	
2013-0773	$5,445,792.00	
2013-0774	$2,827,346.36	
2014-0904	$3,971,767.50	
2014-0905	$20,459,883.75	

Filing Contact

Filing Contact Name:	Justin Bjorgan
Agency/Organization Name:	KeyAnalytics (California Financial Services)
Address:	27201 Puerta Real
City:	Mission Viejo
State:	CA
Zip Code:	92691
Telephone:	949-2821077
Fax Number:	
E-mail:	jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable

Principal Outstanding – End of Reporting Period:	$47,955,000.00
Proceeds Unspent – End of Reporting Period:	$0.00
ADTR Reportable Next Reporting Year:	Yes