



Annual Debt Transparency Report Information as of Reporting Year End: 6/30/2025

Issuance Information

| | |
|---------------------------------------------------------------|-----------------------------------------------------|
| Issuer Name: | Lake Elsinore Unified School District CFD No 2004-3 |
| Issue Name: | 2020 Special Tax Bond |
| Project Name: | Water/Wastewater Facs |
| Actual Sale Date: | 3/24/2020 |
| Settlement Date: | 3/24/2020 |
| Original Principal Amount: | \$9,004,000.00 |
| Net Original Issue Premium/Discount: | \$0.00 |
| Proceeds Used to Acquire Local Obligations (Marks-Roos Only): | \$0.00 |
| Total Reportable Proceeds: | \$9,004,000.00 |
| Total cost of issuance from Report of Final Sale: | \$149,500.00 |

Issuance Authorization

| | |
|----------------------------------------------------------|---------------------------|
| Authorization (1): | |
| Authorization Name: | Resolution No 2019-20-039 |
| Original Authorized Amount: | \$9,200,000.00 |
| Authorization Date: | 3/12/2020 |
| Amount Authorized - Beginning of the Reporting Period: | \$196,000.00 |
| Amount Authorized - During the Reporting Period: | \$0.00 |
| Total Debt Authorized: | \$196,000.00 |
| Debt Issued During the Reporting Period: | \$0.00 |
| Replenishment Reported During the Reporting Period: | \$0.00 |
| Total Debt Authorized but Unissued: | \$196,000.00 |
| Authorization Lapsed: | \$0.00 |
| Total Authorization Remaining - End of Reporting Period: | \$196,000.00 |

Principal Outstanding



ANNUAL DEBT TRANSPARENCY REPORT
 California Debt and Investment Advisory Commission, 915 Capitol Mall,
 Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2020-0479
 Status: Submitted
 11/11/2025

| | |
|------------------------------------------------------------------------------------|----------------|
| Principal Balance Upon Sale or at Beginning of the Reporting Period: | \$7,365,000.00 |
| Accreted Interest – During Reporting Period: | \$0.00 |
| Total Principal and Accreted Interest: | \$7,365,000.00 |
| Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: | \$0.00 |
| Principal Payments - During the Reporting Period (not reported as payments above): | \$433,000.00 |
| Principal Outstanding – End of Reporting Period: | \$6,932,000.00 |

Refunding/Refinancing Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|-------------------------------|------------------------------|-------------------------|
| No data available to display. | | |

Use of Proceeds

| Report End Date | Begin Amount | Spent Amount | Remain Amount |
|-----------------|----------------|----------------|---------------|
| 6/30/2020 | \$9,004,000.00 | \$8,866,421.58 | \$137,578.42 |
| 6/30/2021 | \$137,578.42 | \$10,265.95 | \$127,312.47 |
| 6/30/2022 | \$127,312.47 | \$0.00 | \$127,312.47 |
| 6/30/2023 | \$127,312.47 | \$0.00 | \$127,312.47 |
| 6/30/2024 | \$127,312.47 | \$0.00 | \$127,312.47 |
| 6/30/2025 | \$127,312.47 | \$0.00 | \$127,312.47 |

Proceeds Spent/Unspent (Fund Level)

| Fund Category | Total Reportable Proceeds Available | Proceeds Spent Current Reporting Period | Proceeds Spent Prior Reporting Period(s) | Proceeds Unspent / Remaining |
|-----------------------------|----------------------------------------|--------------------------------------------|---------------------------------------------|---------------------------------|
| Cost of Issuance | \$149,500.44 | \$0.00 | \$149,500.44 | \$0.00 |
| Refunding Escrow 2 | \$494,593.84 | \$0.00 | \$494,593.84 | \$0.00 |
| Refunding Escrow Account | \$8,232,593.25 | \$0.00 | \$8,232,593.25 | \$0.00 |
| Reserve Fund | \$127,312.47 | \$0.00 | \$0.00 | \$127,312.47 |
| TOTAL: | \$9,004,000.00 | \$0.00 | \$8,876,687.53 | \$127,312.47 |



Expenditures of Current Reporting Period

| Fund Category | Purpose | Expenditure Amount |
|-------------------------------|---------|--------------------|
| No data available to display. | | |
| TOTAL: | | \$0.00 |

Expenditure Summary

| Fund Category | Purpose | Expenditure In Current Reporting Period | Expenditure In Prior Reporting Period(s) | Total Expenditure All Periods |
|-------------------------------|---------|-----------------------------------------|------------------------------------------|-------------------------------|
| No data available to display. | | | | |
| TOTAL: | | \$0.00 | \$8,876,687.53 | \$8,876,687.53 |

Refunded/Refinanced Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|-----------|------------------------------|-------------------------|
| 2014-0745 | \$9,004,000.00 | 3/24/2020 |

Filing Contact

Filing Contact Name: Justin Bjorgan
 Agency/Organization Name: KeyAnalytics (California Financial Services)
 Address: 27201 Puerta Real
 City: Mission Viejo
 State: CA
 Zip Code: 92691
 Telephone: 949-2821077
 Fax Number:
 E-mail: jbjorgan@calschools.com

Comments

Issuer Comments:

ADTR Reportable



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| | |
|--------------------------------------------------|----------------|
| Principal Outstanding – End of Reporting Period: | \$6,932,000.00 |
| Proceeds Unspent – End of Reporting Period: | \$127,312.47 |
| ADTR Reportable Next Reporting Year: | Yes |