Information as of Reporting Year End: 6/30/2024

## Issuance Information

| | |
|---|---|
| Issuer Name: | Lake Elsinore Unified School District CFD No 2013-1 |
| Issue Name: | 2017 Special Tax Bonds |
| Project Name: | Tract Nos 25122 & 32078 |
| Actual Sale Date: | 11/28/2017 |
| Settlement Date: | 12/14/2017 |
| Original Principal Amount: | $8,960,000.00 |
| Net Original Issue Premium/Discount: | $128,014.10 |
| Proceeds Used to Acquire Local Obligations (Marks-Roos Only): | $0.00 |
| Total Reportable Proceeds: | $9,088,014.10 |
| Total cost of issuance from Report of Final Sale: | $361,800.00 |

## Issuance Authorization

Authorization (1):

| | |
|---|---|
| Authorization Name: | CFD Special Election Tract Nos 25122 & 32078 |
| Original Authorized Amount: | $10,000,000.00 |
| Authorization Date: | 8/8/2013 |
| Amount Authorized - Beginning of the Reporting Period: | $1,040,000.00 |
| Amount Authorized - During the Reporting Period: | $0.00 |
| Total Debt Authorized: | $1,040,000.00 |
| Debt Issued During the Reporting Period: | $0.00 |
| Replenishment Reported During the Reporting Period: | $0.00 |
| Total Debt Authorized but Unissued: | $1,040,000.00 |
| Authorization Lapsed: | $0.00 |
| Total Authorization Remaining - End of Reporting Period: | $1,040,000.00 |

## Principal Outstanding

| | |
|---|---|
| Principal Balance Upon Sale or at Beginning of the Reporting Period: | $8,655,000.00 |
| Accreted Interest – During Reporting Period: | $0.00 |
| Total Principal and Accreted Interest: | $8,655,000.00 |
| Principal Paid with Proceeds from Other Debt Issues – During the Reporting Period: | $0.00 |
| Principal Payments - During the Reporting Period (not reported as payments above): | $105,000.00 |
| Principal Outstanding – End of Reporting Period: | $8,550,000.00 |

Refunding/Refinancing Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|---|---|---|
| No data available to display. | | |

## Use of Proceeds

| Report End Date | Begin Amount | Spent Amount | Remain Amount |
|---|---|---|---|
| 6/30/2018 | $9,088,014.10 | $7,131,087.67 | $1,956,926.43 |
| 6/30/2019 | $1,956,926.43 | $552,955.52 | $1,403,970.91 |
| 6/30/2020 | $1,403,970.91 | $520,434.89 | $883,536.02 |
| 6/30/2021 | $883,536.02 | $200,585.70 | $682,950.32 |
| 6/30/2022 | $682,950.32 | $0.00 | $682,950.32 |
| 6/30/2023 | $682,950.32 | $0.05 | $682,950.27 |
| 6/30/2024 | $682,950.27 | $0.00 | $682,950.27 |

Proceeds Spent/Unspent (Fund Level)

| Fund Category | Total Reportable Proceeds Available | Proceeds Spent Current Reporting Period | Proceeds Spent Prior Reporting Period(s) | Proceeds Unspent / Remaining |
|---|---|---|---|---|
| Capitalized Interest | $188,639.79 | $0.00 | $188,639.79 | $0.00 |
| City Construction Acct | $999,897.40 | $0.00 | $999,897.40 | $0.00 |
| Construction Fund | $3,845,534.45 | $0.00 | $3,845,534.45 | $0.00 |

| | | | | |
|---|---|---|---|---|
| Cost of Issuance | $205,000.00 | $0.00 | $205,000.00 | $0.00 |
| Reserve Fund | $682,950.27 | $0.00 | $0.00 | $682,950.27 |
| Underwriter Discount | $156,800.00 | $0.00 | $156,800.00 | $0.00 |
| Water Construction Acct | $3,009,192.19 | $0.00 | $3,009,192.19 | $0.00 |
| TOTAL: | $9,088,014.10 | $0.00 | $8,405,063.83 | $682,950.27 |

Expenditures of Current Reporting Period

| Fund Category | Purpose | Expenditure Amount |
|---|---|---|
| No data available to display. | | |
| TOTAL: | | $0.00 |

Expenditure Summary

| Fund Category | Purpose | Expenditure In Current Reporting Period | Expenditure In Prior Reporting Period(s) | Total Expenditure All Periods |
|---|---|---|---|---|
| Capitalized Interest | Capitalized Interest | $0.00 | $72,078.63 | $72,078.63 |
| Capitalized Interest | Interest Payments | $0.00 | $116,561.16 | $116,561.16 |
| City Construction Acct | City Construction | $0.00 | $147,560.70 | $147,560.70 |
| City Construction Acct | City of Wildomar Facilitie | $0.00 | $768,359.00 | $768,359.00 |
| City Construction Acct | Construction of facilities | $0.00 | $83,977.70 | $83,977.70 |
| Construction Fund | CONSTRUCTION OF SCHOOL FACILITIES | $0.00 | $0.05 | $0.05 |
| Construction Fund | School Facilities | $0.00 | $3,845,534.40 | $3,845,534.40 |

| | | | | |
|---|---|---|---|---|
| Cost of Issuance | Payment of Professionals | $0.00 | $205,000.00 | $205,000.00 |
| Underwriter Discount | UW Disc on Bond Issuance | $0.00 | $156,800.00 | $156,800.00 |
| Water Construction Acct | Water District Facilities | $0.00 | $2,644,813.63 | $2,644,813.63 |
| Water Construction Acct | WD Facilities | $0.00 | $364,378.56 | $364,378.56 |
| TOTAL: | | $0.00 | $8,405,063.83 | $8,405,063.83 |

Refunded/Refinanced Issues

| CDIAC # | Refunding/refinancing Amount | Redemption/Payment Date |
|---|---|---|
| No data available to display. | | |

## Filing Contact

| | |
|---|---|
| Filing Contact Name: | Justin Bjorgan |
| Agency/Organization Name: | KeyAnalytics (California Financial Services) |
| Address: | 555 Corporate Drive, Suite 100 |
| City: | Ladera Ranch |
| State: | CA |
| Zip Code: | 92694 |
| Telephone: | 949-2821077 |
| Fax Number: | |
| E-mail: | jbjorgan@calschools.com |

## Comments

Issuer Comments:

## ADTR Reportable

| | |
|---|---|
| Principal Outstanding – End of Reporting Period: | $8,550,000.00 |

| | |
|---|---|
| Proceeds Unspent – End of Reporting Period: | $682,950.27 |
| ADTR Reportable Next Reporting Year: | Yes |