



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2013-1347
Status: Submitted
10/23/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Fullerton School District CFD No 2001-1
Issue Name:	2013 Special Tax Ref Bonds
Project Name:	School Facilities
Actual Sale Date:	7/10/2013
Settlement Date:	8/8/2013
Original Principal Amount:	\$15,515,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	No
Reserve Fund Minimum Balance Amount:	\$0.00
Credit Rating from Report of Final Sale	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	



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Fund Balance

Principal Amount of Bonds Outstanding:	\$7,420,000.00
Bond Reserve Fund:	\$0.00
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00

Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$1,010,743,154.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$1,490,902.40
Total Amount of Unpaid Special Taxes Annually:	\$14,593.66
Does this agency participate in the County's Teeter Plan?	Yes

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/1/2025
Total Number of Delinquent Parcels:	15
Total Amount of Special Taxes Due on Delinquent Parcels:	\$14,593.66

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	CFD 2001-1.pdf	10/23/2025

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
No data available to display.		



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Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Justin Bjorgan

Agency/Organization Name:

KeyAnalytics (California Financial Services)

Address:

27201 Puerta Real

City:

Mission Viejo

State:

CA

Zip Code:

92691

Telephone:

949-2821077

Fax Number:

E-mail:

jbjorgan@calschools.com

Comments

Issuer Comments:

Fullerton School District
Orange County
Community Facilities District No. 2001-1
Fiscal Year 2024/2025 Tax Roll Delinquent Parcel Detail Report

Assessor's Parcel Number	Tax Year	Total Delinquent	Total Special Tax Levied	Percentage Delinquent
280-321-09	2024	\$863.02	\$1,726.04	50.00%
280-331-05	2024	\$1,726.04	\$1,726.04	100.00%
280-331-31	2024	\$863.02	\$1,726.04	50.00%
280-331-33	2024	\$863.02	\$1,726.04	50.00%
280-371-28	2024	\$1,070.14	\$2,140.28	50.00%
280-391-31	2024	\$1,260.00	\$1,260.00	100.00%
280-391-35	2024	\$630.00	\$1,260.00	50.00%
280-401-06	2024	\$1,726.04	\$1,726.04	100.00%
280-421-33	2024	\$759.46	\$1,518.92	50.00%
280-421-35	2024	\$1,518.92	\$1,518.92	100.00%
934-361-49	2024	\$828.50	\$828.50	100.00%
936-243-10	2024	\$414.25	\$828.50	50.00%
936-243-14	2024	\$414.25	\$828.50	50.00%
936-243-48	2024	\$828.50	\$828.50	100.00%
936-245-04	2024	\$828.50	\$828.50	100.00%