



MARKS ROOS LOCAL OBLIGOR REPORT
California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2013-1347
Status: Submitted
10/23/2025

Marks Roos Local Obligor Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Fullerton School District CFD No 2001-1
Issue Name:	2013 Special Tax Ref Bonds
Project Name:	School Facilities
Date of Bond Issue/Loans:	7/10/2013
Settlement Date:	8/8/2013
Original Principal Amount:	\$15,515,000.00
Date of Filing:	10/24/2025
Total Issuance Costs:	\$0.00
Total Cost of Issuance from Report of Final Sale:	\$0.00
Name of Authority that purchased debt:	Fullerton School District Financing Authority
Date of Authority Bond(s) Issuance:	8/8/2013
Total Costs of Issuance from Authority Report of Final Sale:	\$429,525.01
Is the Reserve Fund held at Authority level?:	No
Reserve Fund Minimum Balance Amount:	\$0.00
Part of Authority Reserve Fund:	Yes
Percent of Reserve Fund:	94.22

Fund Balance

Principal Amount of Bonds Outstanding:	\$7,420,000.00
Bond Reserve Fund:	\$0.00
Capitalized Interest Fund:	\$0.00
Administrative Fee Charged by Authority:	\$0.00

Delinquent Reporting

Have Delinquent Taxes been reported?	Y
Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/1/2025



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Delinquency Rate: 0.98

Does this agency participate in the County's Teeter Plan? Y

Taxes Due: \$1,490,902.40

Taxes Unpaid: \$14,593.66

Retired Issues

Indicate Reason for Retirement: Not Retired

Filing Contact

Filing Contact Name: Justin Bjorgan

Agency/Organization Name: KeyAnalytics (California Financial Services)

Address: 27201 Puerta Real

City: Mission Viejo

State: CA

Zip Code: 92691

Telephone: 949-2821077

Fax Number:

E-mail: jbjorgan@calschools.com

Comments

Issuer Comments: