

### **MELLO ROOS REPORT**

pitol Mall, pento CA CDIAC # : 2013-1347 Status: Submitted 09/09/2024

California Debt and Investment Advisory Commission, 915 Capitol Mall, Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA 94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

Information as of Reporting Year End: 6/30/2024 **Issuance** Issuer Name: Fullerton School District CFD No 2001-1 Issue Name: 2013 Special Tax Ref Bonds Project Name: School Facilities Actual Sale Date: 7/10/2013 Settlement Date: 8/8/2013 Original Principal Amount: \$15,515,000.00 Date of Filing: 9/9/2024 Reserve Fund Minimum Balance: No Reserve Fund Minimum Balance Amount: \$0.00 Credit Rating from Report of Final Sale Credit Rating: Not Rated Standard & Poor: Fitch: Moody's: Other: Credit Rating from Mello-Roos Last Yearly Fiscal Status Report Not Rated Credit Rating: Standard & Poor: Fitch: Moody's: Other: Credit Rating for This Reporting Period Not Rated Credit Rating: Standard & Poor:



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Fitch:	
Moody's:	
Other:	
Fund Balance	
Principal Amount of Bonds Outstanding:	\$8,300,000.00
Bond Reserve Fund:	\$0.00
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.00
Assessed Value	
Assessed or Appraised Value Reported as of:	7/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$996,809,179.00
Tax Collection	
Total Amount of Special Taxes Due Annually:	\$1,490,902.40
Total Amount of Unpaid Special Taxes Annually:	\$23,163.50
Does this agency participate in the County's Teeter Plan?	Yes
<b>Delinquent Reporting</b>	
Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2024
Total Number of Delinquent Parcels:	23
Total Amount of Special Taxes Due on Delinquent Parcels:	\$23,163.50

# **Delinquency Parcel Reporting**

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	Fullerton SD CFD No. 2001-1.pdf	9/9/2024

## **Foreclosure**



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**Date Foreclosure Total Number of Foreclosure Total Amount of Tax on Foreclosure** Commenced **Parcels Parcels Retired Issues** Indicate Reason for Retirement: Not Retired **Filing Contact** Filing Contact Name: Christopher Rashidian Agency/Organization Name: Cooperative Strategies LLC Address: 2855 Michelle Drive Suite 230 City: Irvine State: CA Zip Code: 92606 Telephone: 949-2508300 Fax Number: E-mail: taxinfo@coopstrategies.com **Comments Issuer Comments:** Submission Date: 9/9/2024