



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2023-0929
Status: Submitted
10/09/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Beaumont Unified School District
Issue Name:	2023 CFD No 2020-1 Special Tax Bonds
Project Name:	CFD No 2020-1 Improvement Area No. 2
Actual Sale Date:	8/3/2023
Settlement Date:	8/17/2023
Original Principal Amount:	\$7,490,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$654,341.94
Credit Rating from Report of Final Sale	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	



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Fund Balance

Principal Amount of Bonds Outstanding:	\$7,490,000.00
Bond Reserve Fund:	\$654,352.70
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$0.96

Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$244,605,011.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$470,743.74
Total Amount of Unpaid Special Taxes Annually:	\$5,316.56
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/1/2025
Total Number of Delinquent Parcels:	5
Total Amount of Special Taxes Due on Delinquent Parcels:	\$6,516.14

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	CDIAC Delinquency Report.pdf	10/9/2025

Foreclosure

Date Foreclosure Commenced Total Number of Foreclosure Parcels Total Amount of Tax on Foreclosure Parcels

No data available to display.



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Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Justin Bjorgan

Agency/Organization Name:

Special District Financing & Administration

Address:

27201 Puerta Real, Suite 260

City:

Mission Viejo

State:

CA

Zip Code:

92691

Telephone:

949-282-1077

Fax Number:

E-mail:

jbjorgan@sdfa.com

Comments

Issuer Comments: