



Information as of Reporting Year End: 6/30/2024

Issuance

Issuer Name:	Beaumont Unified School District
Issue Name:	2023 CFD No 2020-1 Special Tax Bonds
Project Name:	CFD No 2020-1 Improvement Area No. 2
Actual Sale Date:	8/3/2023
Settlement Date:	8/17/2023
Original Principal Amount:	\$7,490,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$654,341.94
Credit Rating from Report of Final Sale	
Credit Rating:	Not Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	--
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Not Rated
Standard & Poor:	



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2023-0929
Status: Submitted
09/27/2024

Fitch:

Moody's:

Other:

Fund Balance

Principal Amount of Bonds Outstanding:	\$7,490,000.00
Bond Reserve Fund:	\$654,352.79
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$4,049,802.01

Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2024
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$187,005,272.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$370,307.62
Total Amount of Unpaid Special Taxes Annually:	\$1,726.22
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	7/1/2024
Total Number of Delinquent Parcels:	3
Total Amount of Special Taxes Due on Delinquent Parcels:	\$1,726.22

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	CDIAC Delinquency Report.pdf	9/27/2024

Foreclosure



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**Date Foreclosure
Commenced**

**Total Number of Foreclosure
Parcels**

**Total Amount of Tax on Foreclosure
Parcels**

Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Justin Bjorgan

Agency/Organization Name:

Special District Financing & Administration

Address:

555 Corporate Dr #100

City:

Ladera Ranch

State:

CA

Zip Code:

92694

Telephone:

949-371-8460

Fax Number:

E-mail:

jbjorgan@sdfa.com

Comments

Issuer Comments: