



MELLO ROOS REPORT

California Debt and Investment Advisory Commission, 915 Capitol Mall,
Room 400, Sacramento, CA 95814 P.O. Box 942809, Sacramento, CA
94209-0001 Tel.: (916) 653-3269 Fax: (916) 654-7440

CDIAC # : 2019-2302
Status: Submitted
10/28/2025

Mello Roos Report Information as of Reporting Year End: 6/30/2025

Issuance

Issuer Name:	Azusa CFD No 2005-1
Issue Name:	2019 Special Tax Bonds
Project Name:	IA No 2 Rosedale
Actual Sale Date:	12/3/2019
Settlement Date:	12/18/2019
Original Principal Amount:	\$20,525,000.00
Date of Filing:	
Reserve Fund Minimum Balance:	Yes
Reserve Fund Minimum Balance Amount:	\$1,724,621.50
Credit Rating from Report of Final Sale	
Credit Rating:	Rated
Standard & Poor:	AA
Fitch:	
Moody's:	
Other:	
Credit Rating from Mello-Roos Last Yearly Fiscal Status Report	
Credit Rating:	Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	
Credit Rating for This Reporting Period	
Credit Rating:	Rated
Standard & Poor:	
Fitch:	
Moody's:	
Other:	



Fund Balance

Principal Amount of Bonds Outstanding:	\$19,700,000.00
Bond Reserve Fund:	\$1,724,621.50
Capitalized Interest Fund:	\$0.00
Construction Fund(s):	\$1,468.15

Assessed Value

Assessed or Appraised Value Reported as of:	1/1/2025
Use Appraised Value only in first year or before annual tax roll billing commences:	From Equalized Tax Roll
Total Assessed Value of All Parcels:	\$232,326,823.00

Tax Collection

Total Amount of Special Taxes Due Annually:	\$1,315,692.44
Total Amount of Unpaid Special Taxes Annually:	\$5,884.92
Does this agency participate in the County's Teeter Plan?	No

Delinquent Reporting

Delinquent Parcel Information Reported as of Equalized Tax Roll of:	6/30/2025
Total Number of Delinquent Parcels:	5
Total Amount of Special Taxes Due on Delinquent Parcels:	\$5,884.92

Delinquency Parcel Reporting

Document Type	Document Name	File Upload Date
Delinquent Parcel Detail Report	Azusa CFD No. 2005-1_IA2_FAC_20252026_AV1.pdf	10/24/2025

Foreclosure

Date Foreclosure Commenced	Total Number of Foreclosure Parcels	Total Amount of Tax on Foreclosure Parcels
No data available to display.		



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Retired Issues

Indicate Reason for Retirement:

Not Retired

Filing Contact

Filing Contact Name:

Brien Clarke

Agency/Organization Name:

Special District Financing & Administration

Address:

27201 Puerta Real

City:

Mission Viejo

State:

CA

Zip Code:

92691

Telephone:

760-2332630

Fax Number:

2332631

E-mail:

brienc@sdfa.com

Comments

Issuer Comments:

Reserve policy issued by Build America Mutual.